

FINAL TERMS

Final Terms dated 7 September 2018

LafargeHolcim Ltd (the “**Issuer**”)
Issue of CHF 440,000,000 1.00 per cent. Notes due 11 December 2024 (the “**Notes**”)
under the
€10,000,000,000 Euro Medium Term Note Programme

Part A – Contractual Terms

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Prospectus dated 17 May 2018 and the Prospectus Supplement dated 7 August 2018 (the “**Prospectus Supplement**”) which together constitute a base prospectus (the “**Prospectus**”) for the purposes of Directive 2003/71/EC (and amendments thereto, including Directive 2010/73/EU) (the “**Prospectus Directive**”). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus as so supplemented. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Prospectus as so supplemented. The Prospectus, the Prospectus Supplement and the Final Terms are available for viewing and copies may be obtained free of charge from UBS AG, Investment Bank, Swiss Prospectus Switzerland, P.O. Box, CH-8098 Zurich, Switzerland (voicemail: +41-44-239 47 03; fax number: +41-44-239 69 14; email: swiss-prospectus@ubs.com).

These Final Terms, together with the Prospectus and the Prospectus Supplement, constitute the listing prospectus for the Notes for purposes of the Listing Rules of the SIX Swiss Exchange AG. The CSSF is not the competent authority and has neither approved nor reviewed these Final Terms or the Prospectus in respect of the Notes.

1	(i) Series Number:	25
	(ii) Tranche Number:	1
	(iii) Date on which the Notes will be consolidated to form a single Series:	Not Applicable
2	Specified Currency or Currencies:	Swiss Francs (“ CHF ”)
3	Aggregate Nominal Amount:	
	(i) Series:	CHF 440,000,000
	(ii) Tranche:	CHF 440,000,000
4	Issue Price:	100.382 per cent. of the Aggregate Nominal Amount
5	(i) Specified Denominations:	CHF 5,000 and integral multiples thereof

	(ii) Calculation Amount:	CHF 5,000
6	(i) Issue Date:	11 September 2018
	(ii) Interest Commencement Date:	Issue Date
7	Maturity Date:	11 December 2024
8	(i) Interest Basis:	1.00 per cent. Fixed Rate
		(further particulars specified below)
	(ii) Step Down Rating Change or Step Up Rating Change Event:	Not Applicable
9	Redemption/Payment Basis:	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount
10	Change of Interest Basis:	Not Applicable
11	Put/Call Options:	Change of Control Put (further particulars specified below)
12	Date Board approval for issuance of Notes obtained:	12 December 2017

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

13	Fixed Rate Note Provisions	Applicable
	(i) Rate of Interest:	1.00 per cent. per annum payable annually in arrear on each Interest Payment Date
	(ii) Interest Payment Date(s):	11 December in each year, commencing on 11 December 2018, up to and including the Maturity Date (short first coupon)
	(iii) Fixed Coupon Amount(s):	CHF 50.00 per Calculation Amount other than the Interest Payment Date falling on 11 December 2018
	(iv) Broken Amount(s):	CHF 12.50 per Calculation Amount, payable on the Interest Payment Date falling on 11 December 2018
	(v) Day Count Fraction (Condition 5(i)):	30/360
	(vi) Determination Dates (Condition 5(i)):	Not Applicable
14	Floating Rate Note Provisions	Not Applicable
15	Zero Coupon Note Provisions	Not Applicable

PROVISIONS RELATING TO REDEMPTION

16	Call Option	Not Applicable
----	-------------	----------------

17	Put Option	Not Applicable
18	Change of Control Put:	Applicable
	(i) Change of Control Redemption Amount:	CHF 5,000 per Calculation Amount
	(ii) Change of Control Put Period:	30 days
19	Final Redemption Amount of each Note:	CHF 5,000 per Calculation Amount
20	Early Redemption Amount	
	Early Redemption Amount(s) of each Note payable on redemption for taxation reasons or on event of default or other early redemption:	CHF 5,000 per Calculation Amount

GENERAL PROVISIONS APPLICABLE TO THE NOTES

21	Form of Notes:	Bearer Notes: Swiss Franc Notes represented by a Permanent Global Note exchangeable for Definitive Notes in the limited circumstances specified in such Permanent Global Note
22	New Global Note:	No
23	Financial Centre(s):	Zurich
24	Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature):	No

USE OF PROCEEDS

25	Use of Proceeds:	The net proceeds amounting to CHF 440,525,000 from the issue will be used for the general corporate purposes of the Group.
26	Prohibition of Sales to EEA Retail Investors:	Not Applicable.

REPRESENTATION

In accordance with Article 43 of the Listing Rules of the SIX Swiss Exchange, the Issuer has appointed UBS AG, P.O. Box, CH-8098 Zurich, Switzerland as recognised representative to lodge the listing application with the Regulatory Board of the SIX Swiss Exchange.

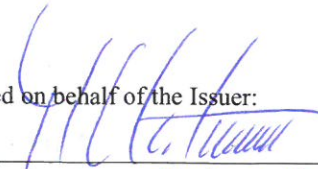
MATERIAL ADVERSE CHANGE STATEMENT

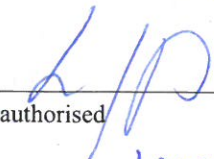
Except as disclosed in the Prospectus as supplemented as at the date hereof, no material adverse changes have occurred in the assets and liabilities, financial position or profits and losses of the Issuer since 30 June 2018.

RESPONSIBILITY

The Issuer confirms that, to the best of its knowledge, the information contained in the Prospectus as supplemented is correct and no material facts or circumstances have been omitted.

Signed on behalf of the Issuer:

By: 
Duly authorised Markus Krennauer

By: 
Duly authorised Laurent Jaques

Part B – Other Information

1 Admission to Trading

- | | |
|---|---|
| (i) Admission to trading: | The first day of trading on the SIX Swiss Exchange will be 7 September 2018.
Application for definitive listing on the main segment of the SIX Swiss Exchange will be made as soon as practicable thereafter and (if granted) will only be granted after the Issue Date. |
| (ii) Estimate of total expenses related to admission to trading | CHF 8,400 |
| (iii) Trading Volume: | CHF 5,000 |
| (iv) First Trading Day: | 7 September 2018 (provisional trading) |
| (v) Last Trading Day: | Expected to be 9 December 2024 |

2 Ratings

- | | |
|----------|--|
| Ratings: | The Notes to be issued have been rated:
S&P: BBB
Moody's: Baa2 |
|----------|--|

3 Interests of Natural and Legal Persons Involved in the Offer

Save as discussed in “*Subscription and Sale*”, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

4 Yield

- | | |
|----------------------|--|
| Indication of yield: | 0.937 per cent. per annum
The yield is calculated at the Issue Date on the basis of the reoffer price. It is not an indication of future yield. |
|----------------------|--|

5 Operational Information

- | | |
|--------------------------|----------------|
| ISIN: | CH0433761274 |
| Common Code: | 187655633 |
| CFI: | Not Applicable |
| FISN: | Not Applicable |
| Swiss Securities Number: | 43 376 127 |

Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking S.A. and the relevant identification number(s)	SIX SIS AG (“SIS”)
Delivery:	Delivery against payment
Names and addresses of initial Principal Paying Agent:	UBS AG, P.O. Box CH-8098 Zurich, Switzerland shall act as principal paying agent in Switzerland (the “ Swiss Principal Paying Agent ”) in respect of the Notes. All references in the Conditions of the Notes to the Fiscal Agent shall be deemed to be references to the Swiss Principal Paying Agent.
Names and addresses of additional Paying Agent(s) (if any):	Not Applicable.
Notices to be published in Switzerland (<i>Disclosure in relation to Swiss statutory rules on noteholder meetings</i>):	Yes. In accordance with Condition 14
Intended to be held in a manner which would allow Eurosystem eligibility	No

6 Distribution

- | | |
|--|---|
| (i) If syndicated, details of Managers: | |
| (A) Names of Managers: | Credit Suisse AG
UBS AG
Zürcher Kantonalbank |
| (B) Stabilisation Manager(s) (if any): | Not Applicable |
| (ii) If non-syndicated, details of Dealer: | Not Applicable |
| (iii) U.S. Selling Restrictions: | Reg. S Compliance Category 2; TEFRA D in accordance with Swiss practice |