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SQUEEZE-OUT

FOR THE SHARES OF



PRESENTED BY



SOCIETE GENERALE **Corporate & Investment Banking**



JOINT PRESS RELEASE ON THE PUBLICATION OF THE SQUEEZE-OUT DOCUMENT AND INFORMATION RELATING IN PARTICULAR TO THE LEGAL, FINANCIAL AND ACCOUNTING CHARACTERISTICS OF LAFARGEHOLCIM LTD AND LAFARGE S.A.

TERMS OF THE SQUEEZE-OUT

Cash indemnification: EUR60 in cash for each Lafarge S.A. share (net of costs)

or

Share indemnification: 9.45 LafargeHolcim Ltd shares to be issued for 10 Lafarge S.A. shares

This press release has been prepared and published by LafargeHolcim Ltd and Lafarge S.A. in accordance with the provisions of articles 237-16, 231-27 2° and 3° and 231-28 of the general regulations of the Autorité des marchés financiers (the "AMF").

This document is an unofficial English-language translation of the joint press release on the publication of the squeeze-out document and information relating in particular to the legal, financial and accounting characteristics of LafargeHolcim Ltd and Lafarge S.A. In the event of any differences between this unofficial English-language translation and the official French document, the official French document shall prevail.

In accordance with the provisions of article L. 621-8 of the French monetary and financial code and article 237-16 of its general regulations, the AMF has, in application of its declaration of conformity of the squeeze-out dated 29 September 2015, affixed visa No. 15-507 dated 29 September 2015 on the squeeze-out document prepared jointly by LafargeHolcim Ltd and Lafarge S.A. concerning the squeeze-out relating to the shares of Lafarge S.A. (the "Squeeze-Out") in exchange for a EUR 60 cash indemnification, net of costs, or as an alternative to the cash indemnification, a share indemnification, according to an exchange ratio of nine point forty-five (9.45) newly issued LafargeHolcim Ltd shares, for ten (10) Lafarge S.A. shares (the "Exchange Option").

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In accordance with the provisions of articles 237-16 and 231-28 of the AMF's general regulations, information relating in particular to the legal, financial and accounting characteristics of LafargeHolcim Ltd and Lafarge S.A. were filed with the AMF on 29 September 2015 and made available to the public as of 29 September 2015.

The squeeze-out document approved by the AMF and the information relating in particular to the legal, financial and accounting characteristics of LafargeHolcim Ltd and Lafarge S.A. are available on the websites of the AMF (www.amf-france.org), LafargeHolcim Ltd (www.lafargeholcim.com) and Lafarge S.A. (www.lafarge.com), and are also available free of charge upon request at:

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