

**PUBLIC EXCHANGE OFFER**

**FOR THE SHARES OF**



**INITIATED BY**



**PRESENTED BY**



**INFORMATION RELATING IN PARTICULAR TO THE LEGAL, FINANCIAL AND ACCOUNTING  
CHARACTERISTICS OF HOLCIM LTD**



This document regarding the other information of Holcim Ltd was filed with the Autorité des marchés financiers (the « **AMF** ») on the 28 May 2015, in accordance with the article 231-28 of the AMF's general regulations and the AMF instruction No. 2006-07 relating to public offers. This document was established under the responsibility of Holcim Ltd.

This document completes the offer document concerning the public exchange offer relating to the shares of Lafarge S.A. initiated by Holcim Ltd (the “**Offer**”) and approved by the AMF on 28 May 2015 under No. 15-226, in accordance with the declaration of conformity of the same date (the “**Offer Document**”).

This document and the Offer Document are available on the website of the AMF ([www.amf-france.org](http://www.amf-france.org)) and of Holcim Ltd ([www.holcim.com](http://www.holcim.com)), and are also available free of charge upon request at:

Holcim Ltd  
Zürcherstrasse 156  
8645 Jona  
Switzerland

Société Générale  
Corporate Finance  
75886 Paris Cedex 18  
France

UBS Securities France S.A.  
69 Boulevard Haussmann  
75008 Paris  
France

A press release will be disseminated in accordance with the provisions of article 231-28 of the AMF's general regulations, at the latest on the day before the Offer opens, to inform the public of the conditions under which the present document will be made available.

## **1 INFORMATION REQUIRED UNDER ARTICLE 231-28 OF THE AMF'S GENERAL REGULATIONS**

The information relating in particular to the legal, financial and accounting characteristics of Holcim Ltd are included in the prospectus on which the AMF affixed the visa number 15-233 (the "**Prospectus**") on 28 May 2015, which consists of the registration document, registered with the AMF on 11 May 2015 under number I.15-034, a securities note and a summary of the Prospectus (included in the securities note).

The Prospectus is incorporated by reference herein.

Copies of the Prospectus and any supplement thereto may be obtained free of charge from Holcim Ltd's registered office (Zürcherstrasse 156, 8645 Jona, Switzerland) and can be downloaded from Holcim Ltd's website ([www.holcim.com](http://www.holcim.com)). Copies of the Prospectus may be obtained free of charge from Lafarge S.A.'s registered office (61, rue des Belles Feuilles, 75116 Paris, France) and can be downloaded from Lafarge S.A.'s website ([www.lafarge.com](http://www.lafarge.com)) and from the AMF's website ([www.amf-france.org](http://www.amf-france.org)).

No significant event has occurred since the date of the Prospectus.

## **2 Persons responsible for this document**

### **2.1 Name and function of the persons responsible for the information pertaining to Holcim Ltd**

Bernard Fontana, Chief Executive Officer of Holcim Ltd

Thomas Aebischer, Chief Financial Officer of Holcim Ltd

### **2.2 Certification of the persons responsible for the information pertaining to Holcim Ltd**

*"We hereby certify that the present document which has been filed with the AMF on 28 May 2015 and which will be disseminated at the latest on the day before the Offer opens, includes all disclosures requested by article 231-28 of the general regulations of the AMF and by article 5 of its instruction n° 2006-07 relating to public offers (as amended) in the context of the public exchange offer initiated by Holcim Ltd, in relation to the shares of Lafarge S.A.. The information contained in the present document is, to the best of our knowledge, in accordance with the facts and it makes no omission likely to affect its import."*

Bernard Fontana

Chief Executive Officer of Holcim Ltd

Thomas Aebischer

Chief Financial Officer of Holcim Ltd