

Debt and liquidity

Read the most recent key data of the Group's debt and liquidity situation.

Debt as of March 31, 2015

- Consolidated net debt: €9.8bn
- Gross debt*: €11.8bn
- Gross debt maturity: 3 years and 11 month
- Lafarge SA / subsidiaries external debt : 91% / 9%
- Fixed rate / floating rate: 71% / 29%
- Gross debt average spot interest rate: 6.5%
- Financial covenant at Lafarge SA level: No

**Excluding puts on shares and derivatives instruments*

Gross debt* by currency

EUR	72%
USD	13%
GBP	6%
Other	9%

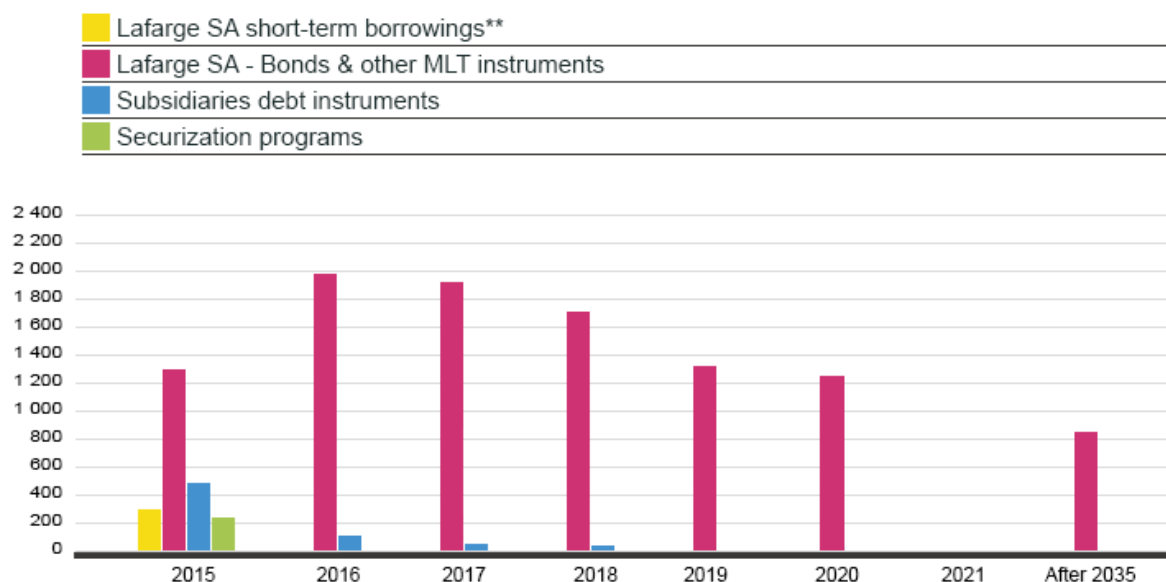
**Excluding puts on shares and derivatives instruments*

Gross debt* by source of financing

Debentures	78%
Banks and others	14%

**Excluding puts on shares and derivatives instruments*

Gross debt* maturity profile



**Excluding puts on shares and derivatives instruments*

Liquidity as of March 31, 2015

€bn	Amount	2015	2016	2017	2018
Syndicated committed credit lines	1.5	-	-	1.5	-
Bilateral committed credit lines	1.5	-	0.2	0.6	0.7
Cash and cash equivalent	1.9				
Total sources of liquidity	4.9				
Short-term debt and short-term portion of long-term debt	(2.7)				
Overnight debt and other short-term borrowings	(0.3)				
Total available liquidity	1.9				

** Classified as long-term in the Group's Statement of Financial Position, as they can be refinanced on a medium and long-term basis through the committed credit lines.*